



Alternative Investment

Request for Transaction Letter of Instruction (LOI)

Use this form to request all types of Alternative Investment transactions except capital call requests. Type on screen or print out and fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

Helpful to Know

Be advised that Fidelity is submitting the Alternative Investment purchase or redemption on your behalf. In the event Fidelity is unable to confirm the transaction with the issuer, Fidelity may take action with respect to your account including removal of the Alternative Investment position from your account. Further, Fidelity shall present a redemption request to the issuer on your behalf but Fidelity is not responsible in the event the issuer does not remit the proceeds to Fidelity.

- Purchases of Alternative Investments are not permitted in Defined Contribution Retirement Plan (Keogh), Self-Directed 401(k), or BrokerageLink® (self-directed brokerage) accounts.

- A signed Fund Subscription Agreement must accompany this request, if applicable.
- You must sign this form and return it to your investment representative.
- The Alternative Investments Addendum and Custody Agreement ("Addendum") must be completed prior to the initiation of an Alternative Investment transaction and the account must be funded or have cash available for purchase in the account before an Alternative Investment transaction will be processed.

Transaction Information

Account Owner Name(s)	Account Number

Purchase Information

Complete the information for purchases or sales. If this request involves an exchange, complete both Purchase and Sell/Redemption Information sections.

Asset Name		Number of Shares/Units <i>If known</i>	
Share Class	CUSIP		
Price <i>If known</i>	Amount		
\$	\$		

Sell/Redemption Information

Asset Name		Number of Shares/Units <i>If known</i>	
Share Class	CUSIP		
Price <i>If known</i>	Amount		
\$	\$		

Form continues on next page. ►►



Signatures and Dates *Form cannot be processed without signatures and dates.*

In the section below, "Fidelity," "us," and "we" refer to Fidelity Brokerage Services LLC and National Financial Services LLC and their affiliates and their employees, agents, and representatives, as the context may require; "you" and "account owner" refer to the owner indicated on this form; for any account with more than one owner (such as a joint or trust account), "you" and "account owner" or "account owners" refer to all owners, collectively and individually.

By signing below, you:

- Authorize us to submit the Alternative Investment purchase or redemption, on your behalf, as instructed on this form, and to take such other actions as may be necessary to process such transaction, including delivery and receipt of funds to or from your brokerage account, Fidelity IRA, Fidelity Self-Employed 401(k), Defined Contribution Retirement, or Fidelity Investment-Only Retirement Plan Account and the issuer as may be required.
- Acknowledge that margin cannot be used to purchase Alternative Investments. However, if you have a margin agreement with NFS, non-margin eligible buying power may be applied to an Alternative Investment transaction, or may be used to pay applicable taxes associated with an Alternative Investment, if your Account has insufficient available cash.
- Understand and agree that NFS is not responsible for any change in market value that occurs prior to the processing of an instruction, including, but not limited to, during the time between document submission to NFS and document acceptance by the issuer or sponsor, as applicable.
- Acknowledge that you have sole responsibility for the investment and will take full responsibility for determining the appropriateness and suitability of the Alternative Investment and for reviewing the terms of all offering and disclosure documents and agreements affecting or pertaining to the Alternative Investment.
- Agree to indemnify and hold harmless Fidelity from any claims or losses that may occur as a result of this transaction.
- Acknowledge that this document and any transaction contemplated herein does not constitute, and is not the result of, a recommendation by Fidelity to buy, sell, or hold an Alternative Investment or any investment strategy regarding this type of investment.
- Understand that this request and any resulting transactions are subject to the terms and conditions of the Addendum.

Print Primary Account Owner Name	

Primary Account Owner Signature	Date MM DD YYYY
SIGN X	X

Print Joint Account Holder Name	

Joint Account Holder Signature	Date MM DD YYYY
SIGN X	X

Did you sign the form? Send the form and any necessary documents to Fidelity.

Questions? Contact your Fidelity Representative.

Regular mail:
Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0058

Overnight mail:
Fidelity Investments
100 Crosby Parkway
Mail Zone: KC1K
Covington, KY 41015

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 526991.8.0 (07/23)

