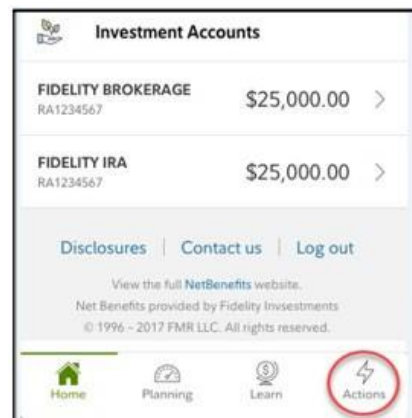




## Send a Document

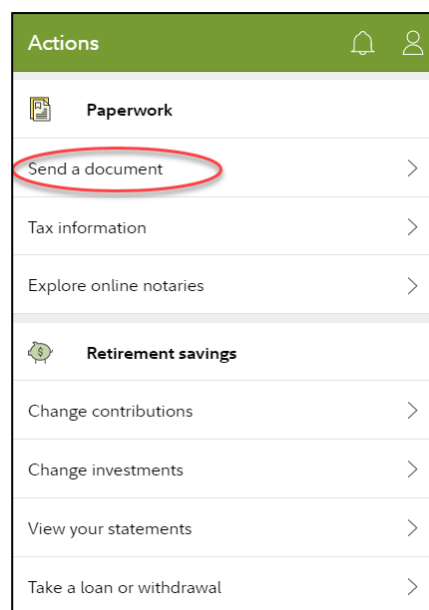
Follow these instructions to send important documents, such as loan and withdrawal applications or consolidation forms, to Fidelity.\*

1. After logging into the NetBenefits Mobile App, click on, "Actions," at the bottom of screen.



2. Select, "Send a Document."

If you have multiple Fidelity accounts, you will be prompted to select one.



3. Select the type of document that you wish to send.

Exit



**Send a document**

Use the app to securely upload or take photos of your documents, or forms.  
Please do not send checks.

**Product**

Retirement savings

**Plan**

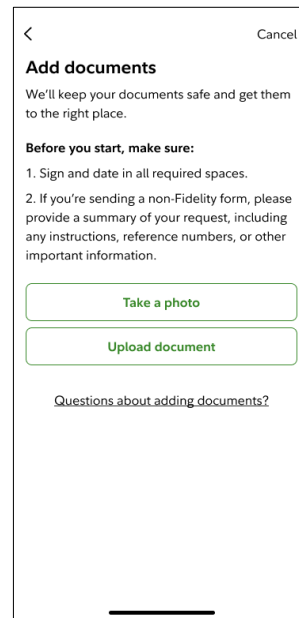
THETA SAVINGS PLAN

**Topic**

Withdrawals

Next

4. Select Take a photo or Upload a document.



5. Snap a photo will open the camera feature.  
Place your document flat on a dark surface in a well-lit area.

Use the photo guides to center the document. Take the photo of the document when the guides turn green.

If you are unsatisfied with your image, click, "Retake Photo," in the top left-hand corner. For two-sided documents, take a picture of the other side by selecting, "Add Another." When you are satisfied with your photo, click, "I'm Finished."

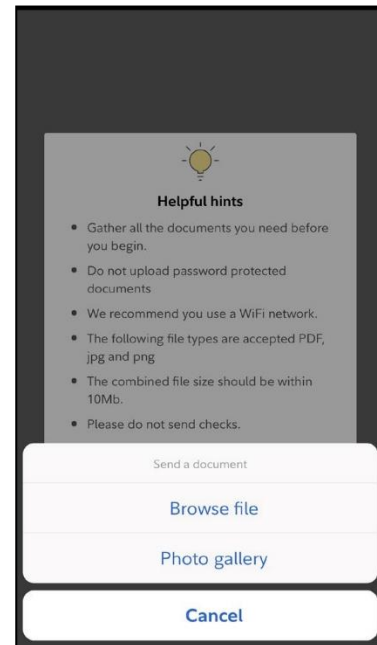
*Please note that if you have not already granted the app permission to use your device's camera you will receive a notification to grant permission. If you do not grant permission you cannot use the Send a Document feature.*



6. Upload a document will open options to upload documents through device's file manager or photo gallery.

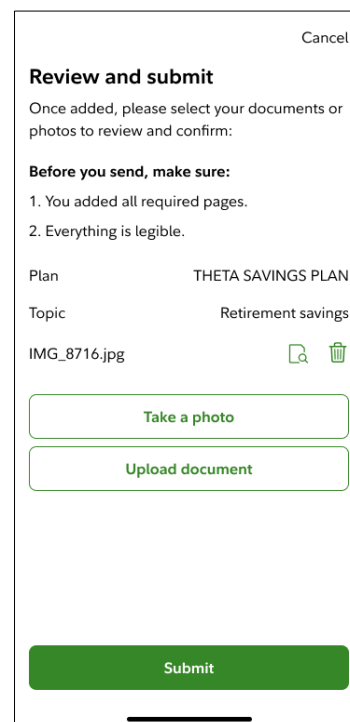
Choose "Browse file" to select a file from the device's file system

Or, choose "Photo gallery" to select a file from device's gallery.

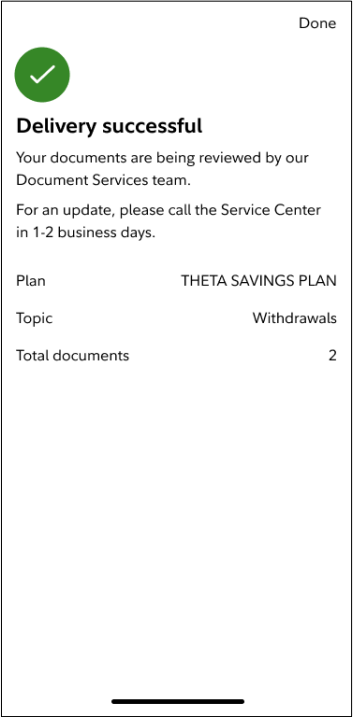


7. A review screen will appear. Verify and review the documents uploaded before hitting "Submit."

(You may also upload additional documents by selecting "Take a Photo" or "Upload document" before hitting "Submit.")



8. You will see a confirmation onscreen confirming your documents have been sent. Select "Done."



*All screenshots are for illustrative purposes.*

*\*Please note that availability of this feature may vary based on your plan rules.*

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